

Reporting Green Bond n°4

31/12/2023

Nexity has committed to report annually on the allocation of the net proceeds of the Green Bonds and, on a best effort basis, associated impact metrics, until the proceeds have been fully allocated, and as necessary in case of material change. This reporting will be disclosed on Nexity's website (www.nexity.fr).

Eligible Green Projects refer to the development and construction of residential properties located in metropolitan France that meet the following eligibility criteria:

- Project exclusively developed by Nexity, including serviced residences, excluding co-developed projects;
- Project approved by Nexity's "Purchasing Committee" (as described in section 3.2.2 of the Framework Agreement) during the previous and current years of issuance of the bond (representing a maximum of 24 months);
- Project aligned with European Nearly-Zero-Energy Buildings (NZEB) low consumption building standards corresponding to buildings with a very high energy performance. The NZEB concept is a requirement from the EU Energy Performance of Buildings Directive (EPBD) for all new buildings by 2021. France has been in the forefront in transposing this EPBD in its national regulation and construction standards with the implementation of the new Thermal Regulation RT 2012, making mandatory for all new buildings to be NZEB since 2013;
- Project with a level of energy performance equivalent to the EPC rating of B (or above); and
- Project with a level of energy performance belonging to the top 15% residential stock in France¹.

The combination of all the Eligible Green Projects earmarked by the Green Bond Committee constitutes the Eligible Green Project pool.

Allocation Report

- The list of Eligible Green Projects or categories of eligible projects financed through Nexity's Green Bonds, including amounts allocated

The Eligible Green Project Pool is composed of the following 361 residential projects:

NIRP EVA VENDAYS MONTALIVET	NIRP GFI LAGORD 2 CELSIUS	NIRP SUD NICE ROUTE DE TURIN
NIRP EVA SAUVETERRE GUYEN	PVP PARIS 17 13 RUE	NIRP SEE PARIS 19 GIRONDE T2
PRINGI	LEBOUTEUX	NIRP SUD MARSEILLE NOTRE
NIRP EVA MARMANDE	NIRP AQU ARCACHON 194	DAME
NIRP GDP CHAMBOURCY 2	BOULEVARD	CHAMPIGNY/MARNE CANOTIERS
NIRP BRE ST ERBLON	EDMP HDF AMIENS RUE DEJEAN	IDF
PARIS IV RUE AGRIPPA PVP	NIRP GFI ETAMPES 4 - LA	NIRP BRE VANNES TENNIS
NIRP BRE GUIDEL PLAGES	LOUETTE	NIRP GDP ST GERMAIN CLOS
SCUBIDAN	NIRP SEE 77 RUE DE LA PLAINE	BUZOT 2
NIRP EVA ST ANDRE DE CUBZAC	NIRP GFI LAVAL	NIRP MID 24 RUE PRADET
EDMP IDF RUEIL 18 JUIN 1940	TOUR 27	EDMP CTR ORLEANS BELLEBAT
NIRP GDP DRANCY	NIRP DOM MONTLHERY	REIMS - GRAND CENTRE - LHDF
COLOMBES ILOT MAGELLAN	NIRP GFI VILLERS COTTERETS	PVP LOUISE MICHEL CHOISY LE
NIRP GDP CHATOU BD	DIJON KENNEDY CASTEL	ROI
REPUBLIQUE	EDMP AQU CENON KENNEDY	NIRP RBA LYON CONFLUENCE
NIRP MID 24 26 RUE DES	NIRP BRE LAVAL MAGENTA	B1C1
ACACIAS	NIRP BRE LE RHEU HOTEL	NIRP GDP LA QUEUE EN BRIE
LA MERINDOLE	EDMP IDF VANVES SADI CARNOT	NIRP GFI DOUARNENEZ
NIRP GFI LUISANT LECLERC	NIRP EVS MONTAUBAN FUBEYRE	KERGUESTEN
MARSEILLE LA MAURELLE SCCV	NIRP NOR REIMS PONSARDIN	NIRP EVS PAMIERES
NIRP SUD ANTIBES RTE DE	EDMP IDF NEUILLY MARECHAL	PEYREBLANQUE
GRASSE	JOFFRE	NIRP GDP CHENNEVIERES
GOLFE JUAN CHEMIN NOTRE	NIRP ATL NANTES RTE ST	LIBERATIO
DAME	HERBLAIN	NIRP BRE QUIMPER MELGVEN

¹ Based on RT 2012 requirements : <https://www.climatebonds.net/files/files/Residential%20Proxy%20France.pdf>

NIRP BRE HENNEBONT BLAVET
NIRP RBA LYON 8 MOSELLE
NIRP APO VILLENEUVE TRIAGE
NIRP GFI CHARTRES 3 ROSERAIE
ILO
EDMP AQU LA ROCHELLE CHANT
HERVE
NIRP EVS BUZET SUR TARN
NIRP GFI BAGNE LOING ST
LAURENT
NIRP RBA STE FOY CHARCOT
NIRP DOM COLLEGIEN MIC.
CHARTIER
NIRP LOI AZAY 2 ATELIERS ILOT D
NIRP GDP DIVISION LECLERC
NIRP BRE PONT L'ABBE GARE
NIRP LOI COGNAC - VEB
LES ANGLES - TER NATURA - BDX
NIRP SEE PARIS BELLEVILLE
NIRP ATL HAUTE DES BANCHAIS
EDMP PAC NICE L'ARCHET
PVP 56 AV GRAMMONT TOURS
EDMP ARA CHAMBERY CASSINE
NIRP SUD FREJUS OAP CAMPING
NIRP GDP CORMEILLES VIGNON
EDMP IDF CHENNEVIERES SUR
MARNE
EDMP AQU TESTE BUCH
MARAICHERS
NIRP LOI MONNAIE PH2
MORIETTERIE
NIRP SEE CACHAN 16 PROVIGNY
NIRP GDP ANDILLY BERCHERES
NIRP DOM CREIL - ROUHER ILOT
ACD
NIRP RBA CALUIRE CINEMA
DEGAULLE
NIRP EVS EAUNES LOUISA
PAULIN
NIRP BRE RENNES BASCH
EDMP PAC COGOLIN CH DE
RADASSE 2
NIRP DOM AVENUE DE LA
LIBERATION
EDMP PAC MARSEILLE LES
OLIVES
NIRP EVE WISSEMBOURG
ALTENSTADT
NIRP GFI - ECHILLAIS ILOT A - B
EDMP PAC ANTIBES CH DE
BRETON
EDMP IDF ST MAUR DES FOSSE
ALMA
EDMP HDF CUCQ AV DE
KURSAAL
NIRP SUD FREJUS VILLENEUVE
NIRP RBA VERPILLERE REPOS
NIRP CTR PIERRES LE PETIT
MURGER
EDMP ARA DOUVAIN - CENTRE

NIRP SUD GOLFE-JUAN
CHE.GLACIERE
NIRP GFI PINS JUSTARET
CLAIRIERE
EDMP HDF CUCQ AV DE
LONDRES
NIRP GFI BOISSY LE CHATEL
EDMP AQU LE HAILLAN HUSTIN
NIRP AQU GRADIGNAN GAL
GAULLE
NIRP RBA ST FONTS CARNOT
PARMEN
NIRP GDP ARGENTEUIL LUTECE
NIRP GDP OAP 8 GARE
SAVIGNY/ORGE
NIRP GDP CARRIERES
ALOUETTES
EDMP ARA CASERNES
EDMP CTR ORLEANS ST VINCENT
NIRP AQU MEDOC
NIRP LOI MONTLOUIS/LOIRE ST
BRIC
NIRP GDP LA FRETTE RUE GARE
NIRP LOI LA TREMBLADE LAVOIR
EDMP CTR SARAN NATIONALE
NIRP GFI GAILLON LECLERC
NIRP LOI MIGNALOUX MAGNALS
AUDAC
NIRP RBA RILLIEUX CREPIEUX
CHABANNEAUX
NIRP RBA VENISSIEUX
GERMAINE PAR
EDMP HDF MARPENT DELBREIL
EDMP PAC NIMES CESARIA
NIRP GFI POITIERS 11 BLOCH
NIRP BRE TREGUIER VEB
NIRP ATL PETITE SENSIVE
NIRP AQU GENERAL CASTELNAU
NIRP ALP RUMILLY GERVASON
NIRP EVS RABASTENS
NEXITY IR PROGR REGION SUD
NIRP GFI POITIERS 12
BUGELLERIE
NIRP RBA CLERMONT GIROD
NIRP ALP AIX LES BAINS - ST ELOI
COULOMMIERS PLACE ILE DE
FRANCE
ORMOY 2 SAINT JACQUES
NIRP RBA FRANCHEVILLE
GRANDE RUE
NIRP GDP ST OUEN 9 IMP
CHANTIER
THONON LES BAINS RTE DE
TULLY R
NIRP ALP ST GERVAIS LES BAINS
NIRP SUD ST MAXIMIN LA STE
BAUME
ST NAZAIRE-RUE DU DOLMEN-
LHDF

NEXITY ESPRIT VILLAGE EST
PROGRAMMES SAS
EDMP ARA PONT DE CHERUY
SORNIN
EDMP AQU AYTRÉ YSER
EDMP ARA CHARLES DE GAULLE
NIRP SUD HYERES AMBROISE
NIRP ALP CLUSES - LIBERATION
NIRP LOI SAINTES SUR MOREAU
EDMP HDF LILLE CAMBRAI
NIRP SUD FREJUS ROLLAND
GARROS
EDMP AQU AYTRÉ AV LISIACK
NIRP ATL ST GILLES LA COQUINE
EDMP ARA BESANCON MONTS
BREGILLE
VALENCE RUE FAVENTINES RA
EDMP HDF RUE DE MAUBEUGE
EDMP AQU SEYRESSE RT DE
L'EGLISE
EDMP PACA
BORMES PRE DES BOEUF
TOURS RUE DE BELGIQUE BDX
NIRP GFI BONCHAMP LES LAVAL
NIRP SUD MARSEILLE FRAIS
VALLON
EDMP HDF BRAY DUNES AV
LIBERTE
NIRP RBA LONGVIC VILLAGE
ASCAIN BOURG SUD BDX
EDMP HDF STELLA ELYSEES
MARINA
NIRP LOI MONNAIE 3 RUE
NATIONALE
EDMP CTR TOURS SAPAILLE
NIRP SUD SAUSSET AV 3
COMMUNES
EDMP PAC ANTIBES SPAGNON
NIRP GFI CARIGNAN BDX -
GUEIRIN
EDMP HDF WILLEMS R POTTIE
LEBAS
NIRP LOI SAINTES MOREAU 2
ILOTS
AIX LES CYPRES SCCV
EDMP ARA MARNAZ RUE
ATTENOTS
NIRP GDP JUVISY WURTZ
NIRP RBA L'ARBRESLE PERI
NIRP GDP COURCOURONNES AV
L'ORME
NIRP BRE PONTIVY RUE ROSA
PARK
EDMP PAC ORANGE HELIODORE
NIRP AQU CARBON BLANC
ROCHES
NIRP EVE SOUFFLENHEIM
REIDERBERG
GRENOBLE- RUE DES ALLIES - RA
NIRP GDP SOISY PUIITS GRENET

NIRP LOI MEDIS RUE DES
ALOUETTE
VICHY RUE FLEURY RA
EDMP HDF CUCQ LABRASSE
EDMP HDF CAMIERS
ARMENTIERES
NIRP ATL CHEMILLE COEUR DE
VILLE
NIRP DOM AV LIBERATION
LAMORLAYE
EDMP AQU COLONEL DURAND
EDMP PACA
EDMP PAC CANNES
BROUSSAILLES 3
NIRP GFI MAINVILLIERS 2
CLOZEAUX
NIRP GFI CHALLANS REMONIERE
EDMP ARA CHATILLON CLUSE
BOIS SE
NIRP GFI ST PHILBERT BOUAINE
5
PVP LESUEUR ABBEVILLE
EDMP ROU COLOMBELLES
DAKOTA
NIRP EST RUE JEAN PIERRE
CLAUSE
EDMP PDL LIGNE PALMIERS
NIRP AQU BLANQUIEFORT
CLAQUEY
NIRP AQU IZON BORDAS
EDMP AQU AYTRE LISIACK
NIRP EVM MARSILLARGUES ZAC
LAUR
NIRP RBA CLERMONT LA LIEVE
NIRP LOI SAUMUR RUE DE
ROUEN
EDMP PDL ARMAND FRANCO
NIRP EVN BAILLEUL SIR
BERTHOULT
EDMP AQU ST JEAN D'ILLACH AV
BOR
NIRP GFI BOURGNEUF EN RETZ
ROUTE NATIONALE
NIRP SUD TRETTS RENE CASSIN
NIRP PYB MONT DE MARSAN
ABATTOIR
EDMP IDF COLOMBES GABRIEL
PERI
NIRP SUD DRAGUIGNAN
AUBANEL 2
NIRP PYB DAX BARTHES
EDMP AQU LALEU ANNE
FORESTIER
NIRP PYB MESSANGES
VELODYSSEE
EDMP STR BOULAY TERRES
BLANCHES
EDMP STR RUELISHEIM RUE
FORÊT
EDMP STR THIONVILLE

NIRP PYB ST JEAN LUZ
HIRIGOYEN
NIRP AQU LA TOURTE
NIRP PYB NAY TALAMON
EDMP ARA TIGNIEU RUE DE
BOURGOIN
NIRP EVE EHPAD FOLSCHVILLER
NIRP AQU ST AUBIN MEDOC
MOUNIC
EDMP IDF LE PLESSIS RUE
BUISSON
NIRP PYB TARBES H ET H
NIRP LOI ZAC DE LA LOGERIE
NIRP NMD FLEURY/ORNE
ECOQUARTIER
NIRP PYB DAX GARE
EDMP HDF ST NICOLAS HAMEAU
DU SAGITTAIRE
NIRP PYB ST PALAIS OXIDOY 3
DOTO
NIRP NMD DOUVRES LOT 104
NIRP RBA AMBERIEU SALENGRO
NIRP NMD VERDUN
NIRP NMD RUE DES
POISSONNIERS
NIRP NMD FLEURY/ORNE RTE
D'HARCO
NIRP NMD LE HAVRE HILAIRE
COLOMB
MESSANGES PISCINE CONCOURS
CAVAILLON ROMAIN ROLLAND
NIRP PYB ST LARY SOULAN -
AUTUN
NIRP PYB STADE LONS
EDMP AQU LINXE VIOLETES
NIRP PYB MOLIETS BOURG
BRIGNOLES BANAVAOU
NIRP PYB MT DE HOUGA OAP
EDMP AQU LONS AV DE
BRUXELLES
NIRP SUD LA TRINITE BLD
GENERAL
EDMP HDF LOOS RUE GEORGES
POTIE
EDMP STR STRASBOURG
LIBERATION
NIRP DOM MELUN WOODI LOT
1B4
NIRP RBA PONT EVEQUE
EDMP ARA JASSANS RIOTTIE
BERLIOZ
DIJON MONTMUZARD
NIRP RBA CLERMONT PRADELLE
NIRP PYB VIELLE ST GIRONS
BOURG
NIRP ALP ORNEX LA TOUR
EDMP HDF BULLY LES M RUE
EGALITE
NIRP EST ZAC HAIE CERLIN
SEICHAM

EDMP STR NANCY
NIRP ATL PARC DE LA GRIMOIRE
NIRP EVN FPX SOAMCO
EDMP PDL MONTAIGU
PARPAILLON
ARLES FORTUNE
NIRP PYB BAYONNE CAP A M
EDMP PACA
EDMP HDF CAMIERS BRUAY
NEXITY IR PROGR EST SAS
EDMP ROU OUISTREHAM RUE
SOURCES
EDMP HDF AMIENS ROUTE DE
ROUEN
NIRP GFI ANGERS PLATEAU
MAYENNE
EDMP AQU BAYONNE
ARROUSSETS
NIRP EST HAGUENAU ILOT 5
NIRP RBA CLERMONT MAISNIEL
NIRP LOI LA RICHE RUE DE LA
MAIR
CORBEIL SO GREEN
EDMP PDL VALLET LOIRE
NEXITY ESPRIT VILLAGE SUD
PROGRAMMES SAS
EDMP PDL DAME DES MONTS
PERRIER
NIRP EVS AV LESCURE ARTHES
NIRP GFI ETAMPES 5 - EYNARD
EDMP IDF VILLEPINTE NOLLET
NIRP AQU MAX LINDER 2
NIRP LOI 3 FONTAINES AIFFRES
EDMP AQU CHATELAILLON
PLAGE ANGO
EDMP ARA RIORGES RUE S.
DELAUNAY
NIRP BRE LIFFRE BRETONNIERE
VEB
NIRP EVS TARBES ALSACE
EDMP ROU CAEN CHARITE
NIRP SUD VALBONNE - RTES DES
CRE
EDMP HDF NOGENT ARTAUD
SABLONS
NEXITY IR PROGR LOIRE SAS
EDMP ARA MESSIMY VERDUN
EDMP IDF VILLEMOMBLES
OFFENBACH
NIRP EVS GRAULHET STAGE
EDMP IDF CHENNEVIERES AV
BOIS
NIRP LAN AGDE SOLEIL SANCHO
EDMP AQU MONSEGUR
LAGRANGE
EDMP HDF HARNES BARBUSSE
DDSP MARS LE THOR ROUTE
D'ORANGE
NIRP LAN MARSEILLAN
MOUGERES

NIRP ATL PORT ST PERE
 CHATEAU
 NIRP SUD CUERS OAP ST LAZARE
 NIRP DOM FLINS RMG
 NIRP GDP SQUARE CNE DE PARIS
 EDMP AQU POTIERS FBG ST
 CYPRIEN
 NIRP DOM VILLEPARISIS RUE DU
 MAR
 NEXITY IR PROGR GFI SAS
 NIRP EVN MERVILLE RUE
 D'ESTAIRE
 NIRP LOI JAUNAY HAUTE PAYRE
 NIRP LAN MIREVAL LE VALMY
 EDMP IDF DAMMARTIN EN
 GOELE
 NIRP ATL ST MARS LA JAILLE
 EDMP HDF NIEPPE RUE
 ARMENTIERES
 EDMP HDF ST QUENTIN ROMAIN
 NIRP LOI ROYAN LA ROBINIERE
 NIRP ATL LES HERBIERS
 PEPINIERE
 NIRP EVS REALMONT
 NIRP ATL REZE CHARLES RIVIERE
 ARLES RUE MONGE SCCV
 DOMAINES DU SUD MARSEILLE
 PROG SAS
 EDMP ROU ND BONDEVILLE
 FONTAINE
 NIRP BRE PLOUGUERNEAU LILIA

NIRP ATL LE MOULIN DE PONT
 DE VI
 NIRP EVN ANVIN RUE DU
 MARAIS
 NIRP DOM SAVIGNY RUE LAITON
 NIRP LOI LE MANS
 BLANCHISSERIE
 EDMP PDL LAVAL BOURNY
 NIRP EVN CHOCQUES RUE
 PRINCIPALE
 NIRP GFI STALE2 CHARLOTTE
 NIRP GFI LUCE KENNEDY
 EDMP PDL MONTOIR DE
 BRETAGNE PRE
 EDMP PAC ALES JEAN GOUBERT
 NIRP EVE THANN LA
 PROMENADE
 EDMP IDF ETAMPS IMP
 PEUPLERAIE
 EDMP IDF COMBS LA VILLE
 GAUGUIN
 NIRP GFI BOIGNY SUR BIONNE 2
 NIRP GFI ST-PHILBERT BOUAINE
 4
 NIRP SUD CAVAILLON ROBION
 AMIENS AVENUE LOUIS BLANC
 NIRP BRE PAIMPOL
 NIRP PRO MARSEILLE 280
 PRADO
 NIRP GFI AMIENS2 INTERCAMP
 L3E3

NIRP EVS CASTELSARRASIN
 CHEMIN
 EDMP ARA BOURG EN BRESSE
 LOEZE
 NIRP EVS CONDOM RTE
 DEPARTEMENT
 EDMP PAC BAGNOLS SUR CEZE
 VIEUX
 EDMP HDF AILLY SUR SOMME
 NIRP GFI VILLEM 6 - CHATEAU
 HUGO
 NIRP LOI ST GEORGES DE
 DIDONNE
 NIRP GFI DORDIVES 2
 NIRP LOI NIEUL SUR MER 2
 POINT P
 NIRP BRE PORDIC VEB VILLE
 NEUVE
 NIRP BRE MORLAIX VEB1
 NIRP CTR AUXERRE RUE DE
 LABORDE
 NIRP MID LAUNAGUET
 NIRP GFI LE HAVRE SAMAIN
 NIRP BRE QUIMPER RTE DU
 LOCH
 NIRP MID ALBI RUDEL
 NIRP EVA LE FLEIX
 NIRP EVA CERONS LA MORELLE
 NIRP EVA ST MEDARD DE
 GUIZIERES
 NIRP EVA TARGON

- The amount of funding required (working capital requirement) for the pool of Eligible Green Projects amounts to 419 644 K€.
- Allocated amount vs. total amount: The amount of funding required (working capital requirement) for the Eligible Green Project pool exceeds the total amount of the Green Bonds proceeds, hence the proceeds are fully allocated.
- The share of financing vs. refinancing: The share of refinancing is 100%.
- The remaining balance of proceeds pending allocation is NIL.

Impact Report

Nexity reports on the outputs and impacts of the Eligible Green Projects, aggregated at pool level due to a large number of underlying projects:

% of new homes that surpass at least by 10% the construction standards RT 2012 in France	39%
% of new homes that surpass at least by 20% the construction standards RT 2012 in France	33%
% of new homes with on-site renewable energy generation	17%
% of new homes that integrate an environmentally responsible building-site approach (Nexity's Charter or another recognised standard)	43%
Estimated carbon Intensity (kg.CO ₂ /sq.m) of residential real estate production	1262 kg.CO ₂ /sq.m
Estimated annual GHG emissions reduced (t.CO ₂ .e/home) vs Nexity 2015 baseline	69 t.CO ₂ .e/home

Calculation methodologies and assumptions used for the impact indicators in this reporting are aligned with methodologies applied in Nexity's Universal Registration Document.