



NEXITY

A *société anonyme* established under the laws of the Republic of France

With a share capital of €280,648,620.00

Registered office: 19, rue de Vienne – TSA 50029, 75801 Paris Cedex 08

444 346 795 RCS Paris

("Nexity" or the "Issuer")

NOTICE TO THE HOLDERS OF THE FOLLOWING NOTES

**€156,000,000 2.464 per cent Notes issued by Nexity on 20 December 2019
and due on 20 December 2027 (of which €156,000,000 are currently outstanding)**

ISIN: FR0013470010

(the "Notes")

by the Issuer

The Issuer hereby refers to the written consultation of the holders of the Notes launched on 24 May 2024 (the "**Consultation**").

Unless the context otherwise requires, capitalised terms used in this notice shall have the meaning ascribed to them in the Consultation.

The following Written Resolution has been presented for approval:

- Approval of (A) the modification of Condition 3 (*Negative Pledge*), (B) the addition of an information undertaking of the Issuer relating to the Consolidated Net Debt, the consolidated cash position of the Group and the amounts drawn and undrawn under the Credit Facility Agreement, (C) the modification of the cross default clause (paragraph (c) of Condition 9) and the addition of an information undertaking of the Issuer in that respect and (D) the addition of an event of default in case of (i) any refusal by the Issuer's statutory auditors to certify the Issuer's financial statements and/or the Annual Financial Statements and Semi-Annual Financial Statements (if they are certified) or (ii) any qualification, revealing a Material Adverse Event, by the Issuer's statutory auditors in their report on the Issuer's financial statements and/or the Annual Financial Statements.

The Written Resolution has been **approved** by the Noteholders on the Written Resolution Date (being 10 June 2024).