

Reporting Green Bond n°5

31/12/2024

Nexity has committed to report annually on the allocation of the net proceeds of the Green Bonds and, on a best effort basis, associated impact metrics, until the proceeds have been fully allocated, and as necessary in case of material change. This reporting will be disclosed on Nexity's website (www.nexity.fr).

Eligible Green Projects refer to the development and construction of residential properties located in metropolitan France that meet the following eligibility criteria:

- Project exclusively developed by Nexity, including serviced residences, excluding co-developed projects;
- Project approved by Nexity's "Purchasing Committee" (as described in section 3.2.2 of the Framework Agreement) during the previous and current years of issuance of the bond (representing a maximum of 24 months);
- Project aligned with European Nearly-Zero-Energy Buildings (NZEB) low consumption building standards corresponding to buildings with a very high energy performance. The NZEB concept is a requirement from the EU Energy Performance of Buildings Directive (EPBD) for all new buildings by 2021. France has been in the forefront in transposing this EPBD in its national regulation and construction standards with the implementation of the new Thermal Regulation RT 2012, making mandatory for all new buildings to be NZEB since 2013;
- Project with a level of energy performance equivalent to the EPC rating of B (or above); and
- Project with a level of energy performance belonging to the top 15% residential stock in France¹.

The combination of all the Eligible Green Projects earmarked by the Green Bond Committee constitutes the Eligible Green Project pool.

Allocation Report

- The list of Eligible Green Projects or categories of eligible projects financed through Nexity's Green Bonds, including amounts allocated

The Eligible Green Project Pool is composed of the following 264 residential projects:

- | | | |
|---------------------------------------|-------------------------------------|---------------------------------------|
| • 2 4 RUE DE LA BERNUAIS
P | • COLOMBES ILOT
MAGELLAN | • EDMP AQU LINXE
VIOLETTES |
| • ANTIBES MARTYRS DE LA
RESISTANCE | • CRETEIL GARE L'ECHAT | • EDMP AQU LONS AV DE
BRUXELLES |
| • BORMES PRE DES BOEUFs | • DDSP MARS LE THOR
CHEM/ESTOURA | • EDMP AQU SEYNESSE RT
DE L EGLISE |
| • BOUFFEMONT CASTANEA | • EDMP AQU AYTRE AV
LISIACK | • EDMP AQU ST SUPLICE
ROYAN ROCHEF |
| • BRIGNOLES BLANC | • EDMP AQU
CHAMPCEVINEL R.JOSEPH | • EDMP ARA CASERNES |
| • CASTRES LES HERBORISTES | • EDMP AQU COLONEL
DURAND | • EDMP ARA CHAMBERY
CASSINE |
| • CAVAILLON ROMAIN
ROLLAND | • EDMP AQU LA
MARJOLAINE DENFERT | • EDMP ARA CHAMPAGNE
AU MONT D OR |
| • CHANTEPIE LE SAULE
BLANC | • EDMP AQU LA
ROCHE/YON NAPOLEON | • EDMP ARA CHARLES DE
GAULLE |
| • CHAUSSEE DE LERY | • EDMP AQU LE HAILLAN
HUSTIN | • EDMP ARA MARIGNIER
AVENUE MAIRIE |
| • CHENNEVIERES
LIBERATION IDF P | | |
| • CLERMONT FERRAND BD
LAVOISIER | | |
| • CLOS DES CEDRES | | |

¹ Based on RT 2012 requirements : <https://www.climatebonds.net/files/files/Residential%20Proxy%20France.pdf>

- EDMP ARA PONT DE CHERUY SORNIN
- EDMP ARA TIGNIEU RUE DE BOURGOIN
- EDMP HDF AILLY SUR SOMME
- EDMP HDF BULLY LES M RUE EGALITE
- EDMP HDF MARCELCAVE HIRONDELLE
- EDMP HDF NOGENT ARTAUD SABLONS
- EDMP HDF RUE DE MAUBEUGE
- EDMP IDF VILLEMOMBLES OFFENBACH
- EDMP IDF VILLEPINTE NOLLET
- EDMP PAC CANNES BROUSSAILLES 3
- EDMP PAC GRASSE CAVALERIE
- EDMP PAC ORANGE HELIODORE
- EDMP PAC PEYMEINADE AV BOUTINY 2
- EDMP PAC ST REMY PROVENCE AMBRE
- EDMP PAC ST REMY PROVENCE OPALIN
- EDMP PDL ARMAND FRANCO
- EDMP PDL DINARD AMPERE
- EDMP PDL LAVAL BOURNY
- EDMP PDL L'HUISSERIE MINES SOURC
- EDMP PDL LIGNE PALMIERS
- EDMP ROU BAYEUX LITTRY
- EDMP ROU CAEN CHARITE
- EDMP STR BOULLAY TERRES BLANCHE
- ERQUINGHEM LYS PORTE DS ANGLAIS
- ETAPLES SOUQUET P
- LE PERREUX IMPASSE DU NORD
- LES ANGES - TER NATURA - BDX P
- LES HAUTS D'AURIBEAU
- LORIoT
- LUISANT GUTENBERG
- LUISANT LECLERC
- MALAKOFF PAUL VAILLANT COUTURIER
- MARSEILLE GERANIUMS
- MARSEILLE LA MAURELLE
- MEZIERES EXTENSION
- NEXISET
- NIRP ALP CHALLES ST VINCENT
- NIRP ALP CHAMBERY MERANDE
- NIRP APO CRETEIL L ECHAT
- NIRP APO HUNINGUE ZAC DU CANAL
- NIRP APO MASSY OPERA FRANCIADES
- NIRP APO VILLENEUVE TRIAGE
- NIRP AQU BLANQUIEFORT CLAOUEY
- NIRP AQU GENERAL CASTELNAU
- NIRP AQU IZON BORDAS
- NIRP AQU LA TOURTE
- NIRP AQU MEDOC
- NIRP ATL AVENUE DE CHOLET
- NIRP ATL CHEMILLE COEUR DE VILLE
- NIRP ATL GORGES AVENUE DES FLEUR
- NIRP ATL HAUTE DES BANCHAIS
- NIRP ATL LA ROCHE YON BD ITALIE
- NIRP ATL LE MOULIN DE PONT DE VI
- NIRP ATL LE PELLERIN VILLENEUVE
- NIRP ATL LES HERBIERS PEPINIERE
- NIRP ATL MONTREVAULT SUR EVRE
- NIRP ATL PORNIC ZAC DE LA RIA
- NIRP ATL ST MARS LA JAILLE
- NIRP BRE BAIN DE BRETAGNE GARE
- NIRP BRE BREST KERMARIA
- NIRP BRE BREST STRASBOURG RE
- NIRP BRE GUIDEL ILOT C PL JAFFRE
- NIRP BRE GUIDEL PLAGE SCUBIDAN
- NIRP BRE HENNEBONT BLAVET
- NIRP BRE L HUISSERIE BEAUSOLEIL
- NIRP BRE LAVAL MAGENTA
- NIRP BRE LIFFRE BRETONNIERE VEB
- NIRP BRE MORLAIX VEB1
- NIRP BRE PONT L'ABBE GARE
- NIRP BRE PONTIVY RUE ROSA PARK
- NIRP BRE QUIMPER STANG VIHAN
- NIRP BRE ROMAGNE VEB
- NIRP BRE ROSPORDEN SCAER
- NIRP BRE ST ERBLON
- NIRP BRE TREGUIER VEB
- NIRP BRE TREGUNC TOULGOAT
- NIRP BRE VANNES TENNIS
- NIRP CTR PIERRES LE PETIT MURGER
- NIRP CTR SARAN ILOT HJK
- NIRP DOM COLLEGIEN MIC. CHARTIER
- NIRP DOM CREIL ROUHER ILOT ACD
- NIRP DOM FLINS RMG
- NIRP DOM ISSOU SOCIAL LLI
- NIRP DOM JOUY LE CHATEL
- NIRP DOM MAREUIL COMPLICITY
- NIRP DOM MAREUIL LES VOUTES
- NIRP EST 143 RTE MITTLEHAUSBERN
- NIRP EST MULHOUSE RUE JARDINIER
- NIRP EST RUE JEAN PIERRE CLAUSE
- NIRP EST ZAC HAIE CERLIN SEICHAM
- NIRP EVA BRIVE MAILLARD
- NIRP EVA COUZEIX AV DE LIMOGES
- NIRP EVA LE FLEIX
- NIRP EVA MARMANDE
- NIRP EVE AUDINCOURT

- NIRP EVE BENFELD RTE SELESTAT
- NIRP EVE DRULINGEN
- NIRP EVE EHPAD FOLSCHVILLER
- NIRP EVE SOUFFLENHEIM CH DE FER
- NIRP EVN ANVIN RUE DU MARAIS
- NIRP EVN BAILLEUL SIR BERTHOULT
- NIRP EVN BUSNES RUE LA FLANDRIE
- NIRP EVN CALONNE SUR LA LYS
- NIRP EVN CHOCQUES RUE PRINCIPALE
- NIRP EVN MERVILLE RUE D'ESTAIRE
- NIRP EVN WIZERNES LEO LAGRANGE
- NIRP EVS AV LESCURE ARTHES
- NIRP EVS GAILLAC 1
- NIRP EVS GAILLAC CAMI PLOUM
- NIRP EVS GRAULHET RESIDENCE 1
- NIRP EVS GRAULHET STAGE
- NIRP EVS LA REDORTE
- NIRP EVS PAMIERS PEYREBLANQUE
- NIRP EVS PAUL RAMADIER
- NIRP EVS PRADINES
- NIRP EVS REALMONT
- NIRP EVS REVEL
- NIRP EVS TARBES ALSACE
- NIRP GDP ANDILLY BERCHERES
- NIRP GDP ARGENTEUIL LUTECE
- NIRP GDP CARRIERES ALOUETTES
- NIRP GDP CHAMBOURCY 2
- NIRP GDP DIVISION LECLERC
- NIRP GDP JUVISY SAND
- NIRP GDP LA FRETTE RUE LA GARE
- NIRP GDP NLS SECTEUR SABLIERE S8
- NIRP GDP OAP8 GARE SAVIGNY/ORGE
- NIRP GDP SOISY PUIITS GRENET
- NIRP GDP THORIGNY RAYM POINCARE
- NIRP GFI BEAUPREAU EN MAUGES
- NIRP GFI BONCHAMPS LES LAVAL
- NIRP GFI BREST 7
- NIRP GFI CARX2 KERHENOR
- NIRP GFI ECH4 ECHILLAIS ILOT A B
- NIRP GFI ETAMPES 4 LA LOUETTE
- NIRP GFI ETAMPES 5 EYNARD
- NIRP GFI LAVAL
- NIRP GFI LE HAVRE SAMAIN
- NIRP GFI LUISANT 2
- NIRP GFI MAINVILLIERS 3 PHILIPPE
- NIRP GFI MERVILLE
- NIRP GFI PALLUAU LES VIGNES
- NIRP GFI POITIERS 12 BUGELLERIE
- NIRP GFI PONTCHARRA AUGUSTIN
- NIRP GFI PUISEAUX STE ANNE
- NIRP GFI QUIMPER 11 ROSPORDEN
- NIRP GFI QUIMPER 12 STANG BIHAN
- NIRP GFI ST VINCENT PAUL EFFEL
- NIRP GFI TULLINS DOMAINES PARC
- NIRP GFI VAUX/SEINE 2 ESTELLE
- NIRP LAN MIREVAL LE VALMY
- NIRP LOI HERBAULT
- NIRP LOI JAUNAY HAUTE PAYRE
- NIRP LOI LE MANS BLANCHISSERIE
- NIRP LOI MIGNE AUXANCES PICOTERI
- NIRP LOI NIEUL SUR MER 2 POINT P
- NIRP LOI POITIERS GOLF
- NIRP LOI ROYAN LA ROBINIERE
- NIRP LOI RUE 3 FONTAINE AIFFRES
- NIRP LOI SAUMUR MOUTON
- NIRP LOI SAUMUR RUE DE ROUEN
- NIRP LOI ST GEORGES DE DIDONNE
- NIRP LOI SURGERES RUE PABLO NERU
- NIRP LOI TOURS STADE ALBERT CAMU
- NIRP LOI ZAC DE LA LOGERIE
- NIRP MID BRUGUIERES CASTELGINE
- NIRP MID RTE DE FROUZINS ROQUES
- NIRP NMD BOIS ROBERT
- NIRP NMD FLEURY/ORNE RTE HARCOU
- NIRP NMD LE HAVRE HILAIRE COLOMB
- NIRP NMD PETIT COURONNE ARISTIDE
- NIRP NMD RUE RASPAIL
- NIRP NMD VAL REUIL MENDES FRANCE
- NIRP NMD VERDUN
- NIRP NOR SALLAUMINES RUE CAYET
- NIRP PRO MARSEILLE TRAVERSE GRA
- NIRP PYB BILLERE LASSANSAA
- NIRP PYB DAX GARE
- NIRP PYB LIT L'HOMIDAHAS
- NIRP PYB MOLIETS BOURG
- NIRP PYB MONT DE MARSAN TRAIT D
- NIRP PYB MT DE HOUGA OAP
- NIRP PYB SAUBUSSE LAVOIR
- NIRP PYB ST LARY SOULAN - AUTUN
- NIRP PYB ST PAUL BECADOT
- NIRP PYB STADE LONS
- NIRP PYB VIELLE ST GIRONS BOURG
- NIRP RBA CHASSIEU PROGRES
- NIRP RBA CLERMONT GIROD

- NIRP RBA CLERMONT LA LIEVE
- NIRP RBA CLERMONT ORADOU
- NIRP RBA CLERMONT ST ROBERT
- NIRP RBA CLERMT EDOUARD MICHELIN
- NIRP RBA COLOMBIER SAUGNIEU
- NIRP RBA LA VERPILLIERE CH COUVE
- NIRP RBA L'ARBRESLE PERI
- NIRP RBA LES AVENIERES
- NIRP RBA LYON 3 FLORENCE
- NIRP RBA LYON 8 MOSELLE
- NIRP RBA LYON CONFLUENCE B1C1
- NIRP RBA ST CHAMOND PILAT
- NIRP RBA ST FONS CARNOT PARMEN
- NIRP RBA ST FONS DUPONT PARMEN
- NIRP RBA VERPILLERE REPOS
- NIRP SEE 60 ARISTIDE BRIAND
- NIRP SEE 77 RUE DE LA PLAINE
- NIRP SEE PARIS 11-15B H. MURGER
- NIRP SUD BORMES PRE DES BOEUFs
- NIRP SUD DRAGUIGNAN AUBANEL 2
- NIRP SUD FREJUS OAP CAMPING
- NIRP SUD GOLFE-JUAN CHE.GLACIERE
- NIRP SUD MARSEILLE CAZEMAJOU
- NIRP SUD MARSEILLE FRAIS VALLON
- NIRP SUD MARSEILLE TRAVERSE
- NIRP SUD NICE ROUTE DE TURIN
- NIRP SUD PUGETS/ARGENS OAP PICO
- NIRP SUD ST MAXIMIN LA STE
- NIRP SUD VALBONNE RTE DES CRETE
- PORNICHET PARC D'ARMOR BAS PDL P
- PP PRO GAP CHEMIN CREVE COEUR
- PP PRO MARSEILLE CH COMMANDERIE
- PVP ABBEVILLE CPI 2 RUE LESUEUR
- PVP FONTENAY/BOIS LE PERIASTRE
- PVP LESUEUR ABBEVILLE
- PVP LIMOGES 23 RUE CRUVEILHIER
- RAYMOND ISIDORE
- ROUBAIX LAGACHE
- ROUBAIX L'ANGORA
- SAINT REMY DOMAINE DU VALLAT
- SEG COURS DU LOUP
- TOUSSIEU CHAMPIE
- VALENCE RUE FAVENTINES RA P
- VILLENEUVE SUR LOT LE DAMIER
- WISSOUS CHATEAU GAILLARD

- The amount of funding required (working capital requirement) for the pool of Eligible Green Projects amounts to 298 545 k€.
- Allocated amount vs. total amount: The amount of funding required (working capital requirement) for the Eligible Green Project pool exceeds the total amount of the Green Bonds proceeds, hence the proceeds are fully allocated
- The share of financing vs. refinancing: The share of refinancing is 100%.
- The remaining balance of proceeds pending allocation is NIL.

Impact Report

Nexity reports on the outputs and impacts of the Eligible Green Projects, aggregated at pool level due to a large number of underlying projects:

% of new homes that surpass at least by 10% the construction standards RT 2012 in France	28%
% of new homes that surpass at least by 20% the construction standards RT 2012 in France	32%
% of new homes with on-site renewable energy generation	N/A
% of new homes that integrate an environmentally responsible building-site approach (Nexity's Charter or another recognised standard)	65%
Estimated carbon Intensity (kg.CO ₂ /sq.m) of residential real estate production	1 056 kg.CO ₂ /sq.m
Estimated annual GHG emissions reduced (t.CO ₂ .e/home) vs Nexity 2015 baseline	54 t.CO ₂ .e/home

Calculation methodologies and assumptions used for the impact indicators in this reporting are aligned with methodologies applied in Nexity's Universal Registration Document.