



NEXITY

A *société anonyme* established under the laws of the Republic of France

With a share capital of €280,648,620.00

Registered office: 67 rue Arago – 93585 Saint Ouen Cedex

444 346 795 RCS Bobigny

("Nexity" or the "Issuer")

NOTICE TO THE HOLDERS OF THE FOLLOWING NOTES

**€156,000,000 2.464 per cent Notes issued by Nexity on 20 December 2019
and due on 20 December 2027 (of which €156,000,000 are currently outstanding)**

ISIN: FR0013470010

(the "Notes")

by the Issuer

The Issuer hereby refers to the written consultation of the holders of the Notes launched on 3 June 2025 (the "**Consultation**").

Unless the context otherwise requires, capitalised terms used in this notice shall have the meaning ascribed to them in the Consultation or in the Conditions (as such term is defined in the Consultation).

The following Written Resolution has been presented for approval:

- Approval of (A) the modification of condition 3 (*Negative pledge*) in order to update the definition of "Existing Syndicated Bank Facilities", (B) the modification of condition 4.1 of the Conditions in order to (i) modify the covenant relating to the Leverage Ratio and the frequency of the Ratio Test Date applicable thereto, (ii) waive the undertaking of Nexity to maintain the Financial Expense Coverage Ratio at a certain level, (iii) include additional undertakings by Nexity concerning the level of Consolidated Net Debt Excluding Project Debt, the acquisition of land development (*assiettes foncières*) and the distribution of dividends and (C) the modification of condition 5 (*Interest*) of the Conditions to provide that, as from the Written Resolution Date, a step-up margin of 1,20 % shall be added to the Interest Rate.

The Written Resolution has been **approved** by the majority of the Noteholders on the Written Resolution Date (being 18 June 2025).

In accordance with the announcement of the Issuer relating to the Consultation dated 3 June 2025, a consent bonus will be paid to each Noteholder. Such consent bonus is equal to 1,87 % calculated on the basis of the total nominal amount of Notes each Noteholder holds on the Written Resolution Date, as evidenced by a Valid Book Entry Statement. Payments in respect of the consent bonus shall be made pursuant to Condition 7 (*Payments*) of the Conditions and for the benefit of the Noteholders to the Account Holders (including Euroclear France, Euroclear and Clearstream) within fifteen (15) Business Days in Paris following 18 June 2025 (excluded).