



NEXITY

A *société anonyme* established under the laws of the Republic of France

With a share capital of €280,648,620.00

Registered office: 19, rue de Vienne – TSA 50029, 75801 Paris Cedex 08

444 346 795 RCS Paris

("Nexity" or the "Issuer")

NOTICE TO THE HOLDERS OF THE FOLLOWING NOTES

**€156,000,000 2.464 per cent Notes issued by Nexity on 20 December 2019
and due on 20 December 2027 (of which €156,000,000 are currently outstanding)**

ISIN: FR0013470010

(the "Notes")

by the Issuer

The Issuer hereby refers to the written consultation of the holders of the Notes launched on 5 April 2024 (the "**Consultation**").

Unless the context otherwise requires, capitalised terms used in this notice shall have the meaning ascribed to them in the Consultation.

The following Written Resolution has been presented for approval:

- Approval of the waiver of the undertakings of Nexity (A) to maintain the Leverage Ratio and the Financial Expense Covenant Ratio at a certain level pursuant to Condition 4.1, at the closing date of 30 June 2024 and 31 December 2024 and (B) to send to the Representative and to the Paying Agent a compliance or non-compliance certificate relating to such Leverage Ratio and Financial Expense Covenant Ratio pursuant to the Conditions in respect of such dates.

The Written Resolution has been **approved** by the majority of the Noteholders on the Written Resolution Date (being 22 April 2024).

In accordance with the announcement of the Issuer relating to the Consultation on 5 April 2024, a consent bonus will be paid to each Noteholder. Such consent bonus is equal to 2.000% calculated on the basis of the total nominal amount of Notes each Noteholder holds on the Written Resolution Date, as evidenced by a Valid Book Entry Statement. Payments in respect of the consent bonus shall be made pursuant to Condition 7 (*Payments*) of the Conditions and for the benefit of the Noteholders to the Account Holders (including Euroclear France, Euroclear and Clearstream) within twelve (12) Business Days in Paris following 23 April 2024 (excluded).